



# BEUC's Views on the Future of the Horizontal Evaluations

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## Evaluating the Performance of SGEI

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- ✓ Represents Consumer Interests towards the EU Institutions since 1962
- √ 40 Members from 29 Countries
- ✓ Funded by Members and European Commission



### BEUC



- ✓ Polish Consumer Federation National Council
- ✓ Assocation of Polish Consumers – SKP
- ✓ Altroconsumo (Italy)
- ✓ Organización de Consumidores y Usuarios – OCU (Spain)
- ✓ Forbrugerradet (Denmark)
- ✓ VZBV (Germany)
- ✓ Which? (UK)
- ✓ Test Achats (Belgium)

- ✓ UFC Que Choisir (France)
- ✓ National Association for Consumer Protection in Hungary - NACPH
- ✓ Sdruzeni obrany
  spotrebitelu Ceske republiky
  (Czech Republic)
- ✓ Zveza Potrošnikov Slovenije– ZPS (Slovenia)
- ✓ Consumentenbond (NL)







Current Analysis: Overview of Trends per Sector



#### Future Analysis:

- Enlarge Scope of Analysis
- Change Focus of Analysis:
  - -the Provision of Universal Service,
  - -the Strength and Functioning of Regulators
  - -the Views of and Effects on Consumers





## Enlarge Scope of Analysis

- ✓ Starting point: Public Service View:
  - → Guarantee Access to Services needed to Participate in Society
- ✓ E.g. Financial Services: Basic Bank Account and Basic Insurance
- ✓ Defining Services:
  - Evolving Concept
  - Community Level: Principles
  - Member States: Implementation
  - Proper Monitoring from Independent National Regulatory Authorities





## Change the Focus of the Analysis

#### Definition of the Universal Service:

A. Universal service is a concept developed by the Community institutions. It refers to the set of general interest demands to which services such as telecommunications and the mail should be subject throughout the Community. The aim is to ensure that all users have access to quality services at an affordable price

(Glossary of European Commission)





## Change the Focus of the Analysis

B. Universal service must meet consumers' expectations as regards to:

Access Fairness

Choice Prevention

Transparency Independence

Quality Representation

Safety Redress

Security

(European Consumer Consultative Group)





## Change the Focus of the Analysis

#### Look at Market Participants:

#### Strength and Functioning of Regulators

- ✓ Present in all Network Industries
- ✓ Crucial in Financial Industry
- ✓ Analyze their Role, Functioning and Powers

#### Views of and Effects on Consumers

- ✓ Analyse the Problems Consumers Face
- ✓ Take account of Specificities of Consumer Organisations
- ✓ Establish Dialogue between Regulators and Consumers







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